

# BEGINNER'S GUIDE TO INVESTING

## Hosted by Whatcom Dream

Guest Speaker Chris Lang, CFA®

Fiduciary Investment Advisor at Tradewinds Capital Management  
Board Member, Whatcom Dream

**\$40 Suggested Donation to Whatcom Dream to help support our Youth Education Initiative.**

### Workshop Topics Include:

- What does it mean to be an investor?
- Investment Accounts: An Overview
- Understanding Common Investment Types
- Investment Risk, Asset Allocation, and Diversification
- How can life stages impact my personal investment strategy?
- How can the "economy" impact my investments
- What indicators can I follow?
- Managing Emotions in volatile markets
- Reliable Information Sources

**Saturday  
March 28, 2026**

**10:00-Noon**

**Conference Room  
2211 Rimland Drive  
Bellingham**

Whatcom Dream is excited to offer this workshop on a topic that for many is a mystery. Our goal is to inform you, inspire you and make investing more understandable and accessible with actionable information.

Chris Lang is a seasoned Investment Professional with over 20 years of experience. Whatcom Dream is proud to call Chris a Board Member. He shares our commitment to education as a means of personal financial empowerment in our community.

Workshop is limited to 40 Attendees

Register online today: [www.whatcomdream.org/new-investor-workshop](http://www.whatcomdream.org/new-investor-workshop)

